View this email in your browser IATI Activity Report -Q1 2023 Welcome to Our New IATI Members! milk &honey Shutterfly. GENERAL ATLANTIC PICO partners Grant Thornton LEANAI cover () iDeals ** IATI presents: "The impact of the tech sector on the Israeli economy and society in 2023" Monitor **Deloitte** The Association of Israeli Advanced Technology Industries (IATI) presents: The impact of the tech sector on the Israeli economy & society High-Tech as a growth engine פברואר 2023 in f Israeli Advanced Technology Industries (IATI) Connecting Israel's Tech EcoSystem The Israel Advanced Technology Industries (IATI) is pleased to present the first of its kind professional report on the contribution of the high-tech industry to the Israeli economy and society. The report, in collaboration with Deloitte, is a unique report that will be published annually from now on. The contributions identified are based on long-term trends, both in terms of the characteristics and roles of the industry, as well as in terms of growth trends. The report examines the contribution of the high-tech sector to the Israeli economy and society. It aims to identify and assess the quantity and quality of the high-tech industry's contribution to Israel's economy, national security, and its impact on employment and changes within the industry. The major challenges in preserving the high-tech industry's role as a central growth engine in the Israeli economy have been mapped out. The report draws on data from various sources and includes insights from experts in the Israeli tech ecosystem, including CEOs of Israeli and multinational companies, partners in venture capital funds, academics, and government officials. Deloitte were accompanied by a steering committee headed by IATI CEO & President Karin Mayer Rubinstein, which included key industry leaders. The committee advised the research process and the resulting insights. To read the full report - Click here To read the executive summary - Click here **IATI Committees & Forums Quarterly Meetings:** IATI Foreign Ambassadors Forum (FAF) Israel Advanced Technology Industries (IATI) held the first quarter IATI Foreign Ambassadors Forum (FAF) meeting at Hemda, Science Education Center Tel-Aviv. At the Meeting, we presented IATI's Report: The impact of the tech sector on the Israeli economy & society Report 2023 (Deloitte); IATI Israel's Life Science Annual Industry Report 2022 (PwC) and The Global Cybersecurity Challenge (Elron Ventures). In Addition, we discussed opportunities for collaborations at our MIXiii Health-Tech.IL, the Annual Life Science Industry Conference taking place on November 7-8, 2023, and had a short tour at Hemda, a specially designed campus for science education for high-school students. We remain committed to fostering collaboration and building bridges between the industry, academia, and government to promote innovation and growth in Israel's advanced technology industries. Through initiatives like the Foreign Ambassadors Forum we will continue to work towards advancing the Israeli tech ecosystem both domestically and internationally. **IATI Legal & Accounting Committee** IATI's Legal and Accounting Committee has also met for its quarterly We also presented updates of the committee's various working groups and held an open discussion with all the participants regarding the industry's challenges. **IATI MNC Forum** The IATI MNC Forum gathered for its quarterly meeting at Microsoft offices in Herzliya. Together we addressed the positioning of global companies in Israel and their contribution to the technology industry and the Israeli economy, and to the current challenges facing the industry due to the global and local economic slowdown, among them: Long and short term human capital challenges, the hybrid work model, diversity and inclusion and more. As part of the discussion, we hosted Dedi Perlmutter, chairman of the committee for increasing human capital for high-tech. IATI Venture Capital & Investment Funds Committee Israel Advanced Technology Industries (IATI)'s Venture Capital & Investment Funds Committee convened for its last quarterly meeting for 2022. As part of the work meeting, Shlomo Dovrat from Viola Ventures, gave a global overview of the state of the industry and the economy. We shared the latest updates from the committee's working groups, which are focused on addressing the industry's key challenges. Additionally, we facilitated an open discussion among all participants to gather insights and perspectives on the current state of the industry and identify potential solutions to these challenges. By bringing together industry leaders and experts, we aim to foster collaboration and knowledge-sharing in order to drive innovation and growth in the sector. IATI HR Global Work Group IATI HR Global Work Group gathered for the quarterly meeting at Salesforce, IATI members. As part of the meeting, we delved into a wide range of topics related to the current challenges in the industry through stimulating lectures and lively discussions at a round table. In addition, we hosted - Anat Konchinsky, head of the "Gateway to the Future" Directorate at the Israel Defense Forces, and Prof Niraon Hashai, dean of the Arison School of Business Administration, Reichman University. We would like to thank all the members of the IATI HR WorkGroup who participated in the meeting. **IATI Diversity & Inclusion Committee** Diversity & Inclusion Committee Let's Talk דוגרי נغرى עיריית תל־אביב-יפו וועדת גיוון והכללה של האיגוד הישראלי לתעשיות מתקדמות (IATI) מציגות: מפגש בלתי אמצעי של בכירות ובכירי ההייטק עם Talents מהחברה הערבית מרצה אורח: מוחמד מג'אדלה ראשון 22.1.23 | 16:30 | מרכז מנדל, יפו | בהרשמה מראש Let's Talk דוגרי دغري 22.1.23 This quarter, we held the Let's Talk Dugri meeting, led by the IATI Diversity and Inclusion Committee and the Tel Aviv-Yafo Municipality. The meeting brought together senior industry managers and talented individuals from the Arab society, the goal was to promote an open dialogue on processes, barriers, and challenges for integrating the Arab population into the industry and joint efforts to address the challenge of human capital facing the Israeli economy. During the meeting, we hosted Mohammad Magadla, a news commentator from Channel 12, who spoke about dealing with cultural gaps. In addition, a panel of managers participated, including Tair Revivo-Ifergan, Director General at the Ministry of Labor, Fadi Elobra, Co-Founder and CEO of TalenTeam, Rula Bisharat, VP of Procurement and Strategy at General Motors, and Efrat Rapaport, CEO of SalesForce Israel, who all shared their personal experiences and put forward proposals to promote the Arab population in the industry. We would like to thank the Mayor of Tel Aviv-Yafo, Ron Huldai, for his words of blessing at the meeting, as well as the roundtable leaders: Natalie Kramer from AT&T, Ronit Levavi from Google, Hans Shakour, social and technology entrepreneur, Najib Houri from Cadence, Idan Tendler from Palo Alto and Place.IL, and Haled Zoabi from Philips. For the summary and conclusions of the meeting - Click here For media coverage - Click here For photos of the meeting- Click here **AFF - Asian Financial Forum** January 2023 Karin & Ms. Margaret Fong, Executive Karin & Ms. Salina Yan, Permanent Director of HKTDC Secretary for Financial Services and the (Hong Kong Trade Development Treasury of HKSAR Government Council) AFF is Asia's premier platform for global leaders in government, finance and business to exchange insights, intelligence as well as to explore business and investment opportunities. For more info about the Forum - Click here **SAVE THE DATE!** MIXiii Health-Tech.IL, November 7-8, 2023 **Health-Tech** THE CONFERENCE BY THE INDUSTRY FOR THE INDUSTRY NOVEMBER 7-8, 2023 MIXiii Health-Tech.IL is the annual get together event for the Life Science & Health Tech Industries in Israel. The MIXiii Health-Tech.IL, organized and led by IATI, will take place at the International Convention Center – ICC Jerusalem on November 7-8, 2023. The Conference, organized by the industry and for the industry, consists of a conference, exhibition, B2B meetings, networking, and satellite events. After the conclusion of the IATI MIXiii Health-Tech.IL Conference we are delighted to announce the release of the conference video. The video highlights the most significant moments of the conference and allows you to relive the excitement of this esteemed event. whether you missed it or simply wish to revisit the highlights, the conference video provides an excellent opportunity to catch up on the discussions, presentations, and key takeaways from the IATI MIXiii Health-Tech.IL Conference 2022. MIXiii Health-Tech.IL 2023, 7-8 November 2023, Jerusalem For inclusion in the conference content and sponsorships, please contact: Blian@iati.co.il For the video of the MIXiii Health-Tech.IL Conference 2022, click here. **Click here for details** IATI & TASE Analysis Course in the field of Food



Directorate and the IDF, aims to prepare female IDF soldiers for their release from the military and integration into technological professions in

The program includes various segments, such as mentoring by female engineers from the industry and selected IATI companies, company tours, a study program, workshops, and more. The goal of this program is to provide female soldiers with the necessary tools and knowledge to succeed in the tech industry and to promote gender diversity and equality

In collaboration with IATI's participating companies, Nvidia, Neuroderm, Palo Alto, and Pluri all hosted a tour of their offices and a panel of engineers. The Open University has not only been a participating company but has also hosted the completion ceremony of the pre-

We continue to hold enrichment sessions and provide content for female

IATI Diversity & Inclusion Official Website

in the workforce.

soldiers.

academic phase of the program.

Technologies and Agricultural Technologies

וזאת לתעודה

סיים/ה קורס בנושא:

2022-2023

The Israel Advanced Technology Industries (IATI) and the Tel-Aviv Stock Exchange (TASE) partnered to offer an educational analysis course for institutional investors and analysts in the fields of FoodTech and AgTech.

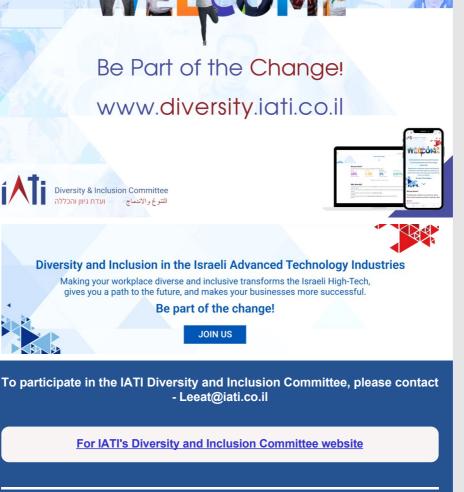
The course consisted of four professional sessions during which an overview of the developing trends and current and future aspects of these technologies was provided. The sessions also featured expert lectures on

IATI's program for the integration of women in technological professions - 'Meshuh'rer-Tech'

of Israeli and global innovation in the future.

valuation and regulatory innovations.

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IATI | Medinat Ha'Yehudim 89, Bldg E, 11th Floor | Herzliya Pituach | Israel | 073-713-6313

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