

IATI Israeli Health-Tech Venture Capital Funds Survey:

What to Expect in 2026



**ISRAEL
BIOTECH
FUND**

alive
israel healthtech fund

vertex
VENTURES

TEAM8™

pitango

10D

PONTIFAX

**PEREGRINE
VENTURES**

grove

aMcon
ACCELERATING CURE

Shoni
Health Ventures

SANARA VENTURES

OurCrowd

Hadasit
Health Innovation Engine

**CATALYST
INVESTMENTS • L.P.**

BRM

BIOLIGHT
Life Sciences Ltd

NCTHealthCareII

**MENOMADIN
foundation**

trendlines

LionBird

2

**TAL
VENTURES**

During the last few weeks, IATI conducted an annual in-depth survey among IATI's members top VC & Investment Funds in Israel regarding their inputs, investments and plans in light of wars with Iran looking-forward to 2026.

How would you define the Life Sciences & Health-tech investment market in Israel in 2025?



Cautious recovery

57%

Return to growth

22%

Stagnation

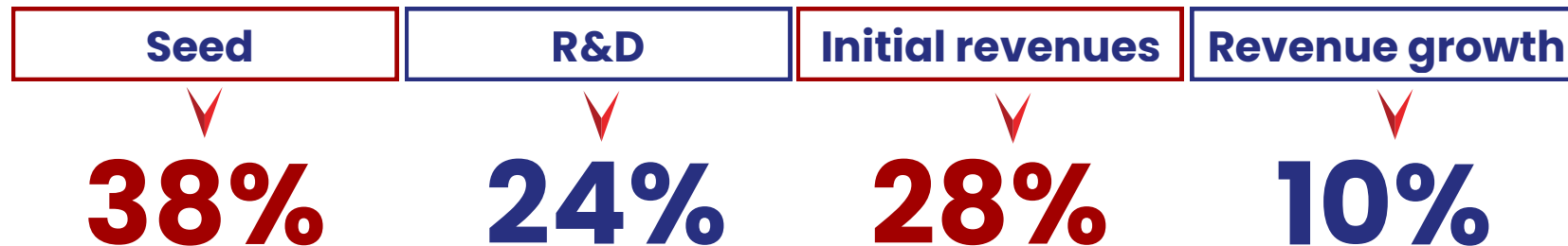
22%



What is currently the biggest challenge to Israeli Life Sciences & Health-tech companies?

	2023		2025
Funding	52%	△	74%
Go to market	13%	▽	22%
Talent / workforce	10%	▽	4%
Other	25%		

At which stages did the fund invest most in 2025?



How did the war affect the fund's investment decisions?

	February 2026	May 2026*
No significant impact	57%	52%
Change of focus	9%	9%
Slowdown	22%	35%
Acceleration	13%	4%

* After Operation Lion's Roar ended



IATI-Israel Advanced Technology Industries Association

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> IATI Connects Israel's Tech Ecosystem